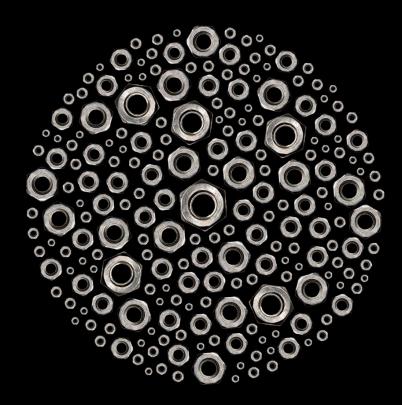
Deloitte.



Government and Public Services (GPS) GPS Vendor Portal

Vendor Registration User Guide



Deloitte.

GPS Vendor Portal

IMPORTANT NOTICE

TO: Deloitte's GPS Practice Vendors

As part of our due diligence to pre-qualify vendors for potential award of subcontracts/Purchase Orders under US GPS Contracts, Deloitte GPS must gather information about its vendors to assess responsibility and eligibility for award. To accomplish this, we require Deloitte GPS vendors to complete the Prospective Vendor Questionnaire (PVQ).

Any vendor who desires to be considered for award must complete a PVQ within Deloitte's GPS Vendor Portal. Completion of the PVQ does not constitute approval of a company as a Deloitte GPS vendor, nor does it obligate Deloitte GPS to solicit requests for proposal/quotation. Deloitte GPS will use the information provided within the PVQ to evaluate and match a company to potential work as a Deloitte GPS vendor. All electronic communication from the Deloitte GPS Vendor Portal will only come from email addresses which contain the "@deloitte.com" domain.

Please note that in accordance with 15 U.S.C. 645 (d), any person who misrepresents a company's status as a small business concern in order to obtain a contract to be awarded under the preference programs established pursuant to sections 8(a), 8(d), 9, or 15 of the Small Business Act or any other provisions of Federal Law that specifically references section 8(d) for a definition of program eligibility, shall (1) be punished by imposition of a fine, imprisonment, or both; (2) be subject to administrative remedies, including suspension and debarment; and (3) be ineligible for participation in programs under the authority of the Act.

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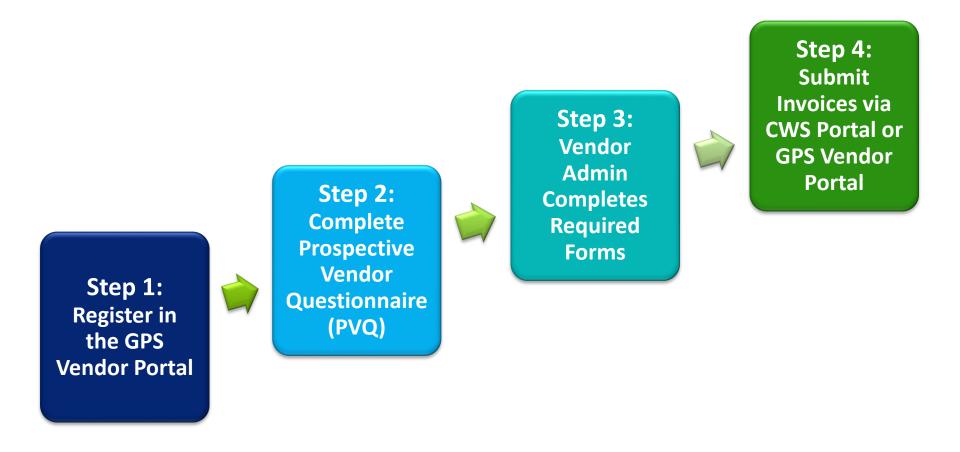
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3

Overview

Vendor Portal Registration Process

All vendors desiring to establish a profile in the centralized vendor repository for Deloitte's Government and Public Services (GPS) practice need to register in the GPS Vendor Portal. The following is an overview of the steps vendors must take to access and use the portal:



Overview (cont'd)

The following provides a detailed introduction to the GPS Vendor Portal:

1. Register

All vendors wishing to access the Deloitte GPS Vendor Portal must register via the GPS Vendor Portal Registration process. Once approved, registered vendors will receive an email from GPSWorkflowhelp@deloitte.com to establish a password and Multi-Factor Authentication.

- Ensure the first person to register for your organization can provide detailed, businessspecific information as they will be assigned the Vendor Administrator (Vendor Admin) role and will maintain your organization's portal profile and user access.
- Following initial registration, additional registrants can be assigned as either a Vendor Admin or Vendor User by your Vendor Admin.

2. Complete PVQ

The **Prospective Vendor** Questionnaire (PVQ) establishes a Vendor Profile and serves as a capability and representation reference for Deloitte GPS Subcontracts & Purchasing and the Office of Small Business Programs. Only one (1) PVQ is completed per vendor. The individual who completes the PVQ will serve as the Vendor Admin, maintaining the vendor's user site access, organization profile, and other vendor-specific requirements. Any vendor interested in a relationship with Deloitte GPS can complete a PVQ. However, a vendor that wants to perform on a Deloitte subcontract and invoice must complete a PVQ.

3. Vendor Admin Completes Forms

Once a **Vendor Admin** is established for your organization, the Vendor Admin will grant Portal access to other representatives in the organization. These approved representatives may include individuals from the billing department, contracts team, vendor-approved contractors, or others as decided by the vendor.

The Vendor Admin can also perform various actions via the GPS Vendor Portal – update organization information, complete various forms such as Certificates of Insurance, Representation & Certifications, Adequacy of Accounting Surveys, and other administrative actions.

4. Submit Invoices

CWS Portal Vendors – Submit invoices via CWS.

GPS Vendor Portal Vendors – Vendor Admins can submit electronic invoices and 75% Notifications or delegate-this task to a member of their organization who is registered as a "Vendor User".

Overview (cont'd)

Vendor Roles

- **Vendor PVQ**—This temporary role is for the first registrant of an organization who will complete and submit the initial Prospective Vendor Questionnaire (PVQ). Once the PVQ is approved, this user will be promoted to the Vendor Admin.
- **Vendor Administrator**—A Vendor Admin is responsible for managing their organization's profile, form submissions, user management (including approving new user requests), and can submit invoices.
- **Vendor User**—A Vendor User supports the Vendor Admin in submission of GPS Vendor Portal invoices and 75% Notifications. The Vendor Admin can change the Vendor User role to Vendor Admin. **NOTE: CWS Vendor invoices will automatically be created via approved timesheets within the CWS portal.**
- No Access External —A user who no longer requires access to the GPS Vendor Portal should be assigned this role.

Responsibilities	Vendor PVQ	Vendor Admin	Vendor User
Register in GPS Vendor Portal	Yes	Yes	Yes
Complete initial Prospective Vendor Questionnaire (PVQ)	Yes		
View Vendor Profile		Yes	Yes
Edit Vendor Profile		Yes	
Complete Company Legal Name Change Process		Yes	
Submit/Update/Renew Representations and Certifications		Yes	
Submit/Update/Renew Certificates of Insurance		Yes	
Submit/Update/Renew Adequacy of Accounting		Yes	
Submit 75% Notifications		Yes	Yes
Complete Property Survey		Yes	
Review submitted forms and attachments		Yes	Yes
Manage Users for your Vendor Account		Yes	
Accept/Reject Vendor User Requests		Yes	
Submit e-Invoices		Yes	Yes

Registration

Access to the GPS Vendor Portal requires two one-time-only registrations:

- **GPS Vendor Portal:** All vendors desiring to do business with Deloitte must register in the GPS Vendor Portal. The Portal also allows Deloitte engagement teams to search for current and prospective vendors for potential opportunities.
- **CIAM:** Client User Identity and Access Management (CIAM) provides a single authentication experience for all Deloitte applications utilized by vendors. This will result in a simplified login; and, for those with access to more than one Deloitte application, it will provide a single email, password, and MFA method.

GPS Vendor Portal Registration

How to register?

Access <u>Deloitte GPS Vendor Connect</u>
 or

Copy/paste this URL into your browser: https://vendorconnect.gps.deloitte.com

2. Click on the **Register** button at the top of the screen.

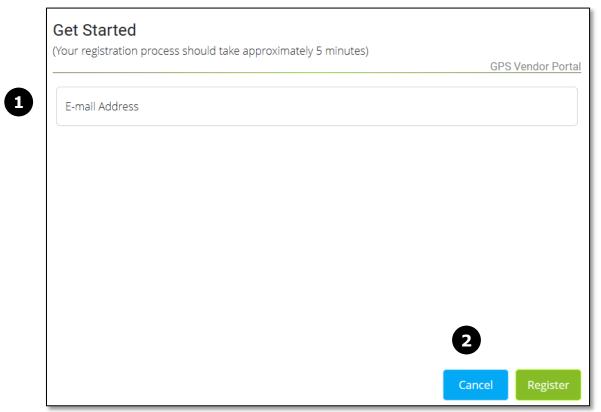


Key points to remember:

- ** Non-US Deloitte Member Firms and internal Deloitte employees, please refer to *Deloitte Member Firm Deloitte Employee* Registration Guide for registration instructions.
- Register with your organization's 9-digit DUNS number. The DUNS number is used to align additional registrants from your organization to your GPS Vendor Portal record. All vendors are required to have a DUNS number, unless you are self-employed or a 1099. However, there is a 30-day grace period for international vendors to obtain a DUNS number. If your organization does not have a DUNS number, search the internet for Dun & Bradstreet and locate the D-U-N-S Number section for instructions on obtaining a DUNS number. For international vendors, select the globe symbol to locate your country's Dun & Bradstreet office/process.
- After registration, you will receive an email from GPSWorkflowhelp@deloitte.com directing you to establish a password and Multi-Factor Authenticator for security purposes.
- If you are the first registrant from your organization, you will be required to complete your Prospective Vendor Questionnaire (PVQ) upon your first login. After the PVQ is approved, your role will be established as Vendor Admin.

GPS Vendor Portal Registration (cont'd)

- 1. Enter your business email address.
 - ** Note to Vendors: DO NOT USE a Deloitte email address. Enter your company email address to register in the GPS Vendor Portal. Private email domains, such as Gmail, Yahoo, Yandex, Protonmail, etc. are not recommended to be used if your company has its own domain.
- 2. If you have already registered, you will receive a message that your email exists in our system. If this occurs, click on the **Cancel** button then click **Login** on the Vendor Connect landing page.



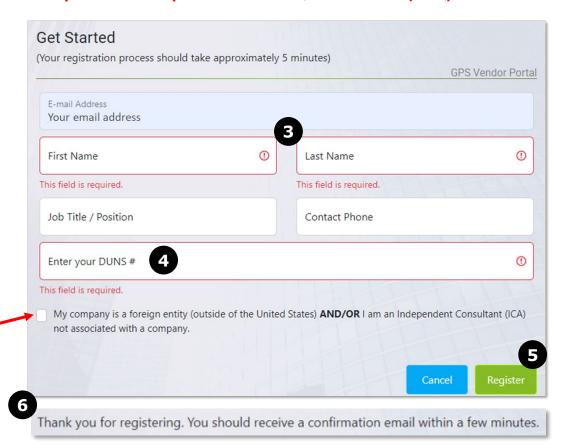
GPS Vendor Portal Registration (cont'd)

Registration Tips

Required fields are in red text

- Enter your First Name, Last Name, Job Title/Position, and Contact Phone number.
- 4. Enter your 9-digit DUNS # (no dashes)
 - All vendors are required to have a DUNS number, unless you are self-employed or a 1099. International vendors have a 30-day grace period to provide the DUNS number.
 - If your organization does not have a DUNS number, search the internet for <u>Dun & Bradstreet</u> and locate the D-U-N-S Number section for instructions on obtaining a DUNS number. For international vendors, select the globe symbol to locate your country's Dun & Bradstreet office.
 - For international vendors without a DUNS number, self-employed or 1099 vendors, select
 the check box below the DUNS # field.
- 5. After completing all fields, the Register button will activate; Click on **Register**.
- 6. You will see a confirmation message on the screen.

Reminder: The first person to register must be able to complete the Prospective Vendor Questionnaire (PVQ)



Important Note:

After your registration is approved, you will receive an email with a link to activate your CIAM registration account. The email will be sent from GPSWorkflowhelp@deloitte.com. Once you receive the email, follow the instructions to activate your account.

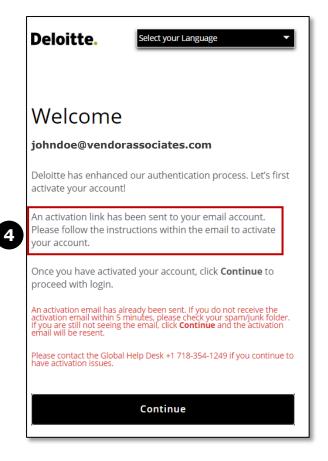
CIAM Registration

Once you receive the email from <u>GPSWorkflowhelp@deloitte.com</u>, set up your CIAM registration as instructed below. You will need your mobile phone to complete this process.

- 1. Access GPS Vendor Connect and click Login button in the upper right of the webpage.
- 2. Enter your email address at the **Sign In** screen and select **Next**.
- 3. A screen appears briefly informing you that you will be taken to the sign-in page.
- 4. At the sign-in page, text indicates that an email has been sent to your inbox with instructions to activate your account.
 - If you select **Continue**, a notice appears informing you that an activation email was sent to your inbox.
 - Check your inbox for an email from <u>GPSWorkflowhelp@deloitte.com</u> with the subject "Your account needs to be activated".







Per the notice on the previous page, an email from GPSWorkflowhelp@deloitte.com is sent to your inbox. If the message does not appear within five (5) minutes, check your spam/junk folder. If the email is not received, contact the Global Help Desk at +1 718-354-1249.

- 1. Once you receive the email, click on the **Registration hyperlink**.
- 2. At the **Activate your Account** screen, establish your password and MFA preference as instructed on the next page.

From: Deloitte GPS Workflow < GPSWorkflowhelp@deloitte.com>

Date: < Registration Date >

Subject: Deloitte GPS Vendor Portal User Account Created

To: johndoe.vendorassociates.com

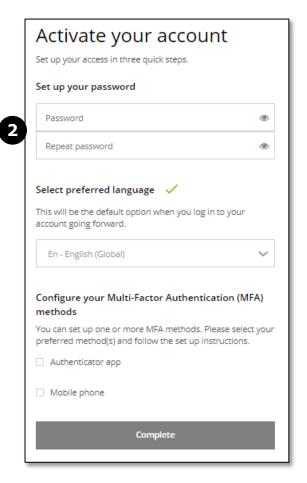
A GPS Vendor User account for the Deloitte GPS Vendor Portal has been established for you. Please use the activation link below to establish your account.

IMPORTANT: Once you have logged into the system, please go to the "User Guide Links" section and read the user guides. They contain important information about required next steps for a Vendor PVQ user.

Login Username: johndoe.vendorassociates.com

Activation Link: Registration hyperlink

After your account is activated you can access the <u>Deloitte GPS Vendor Portal</u>.



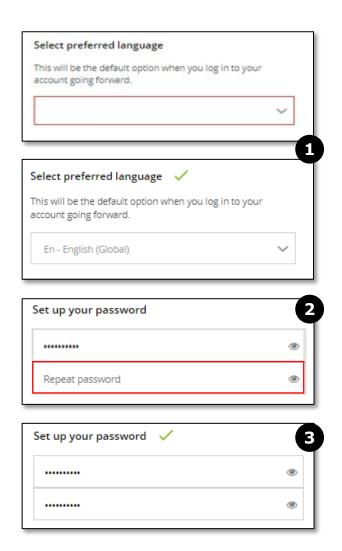
Select Language

1. Click on the dropdown to select a Language. Once you select a Language, a
✓ appears.

Create a password

- 2. Enter a new password using the below criteria. Once all criteria are met, the list disappears.
 - Make sure your password contains at least 10 characters.
 - Password must include at least three of the below criteria:
 - Uppercase letters (A, B, C)
 - Lowercase letters (a, b, c)
 - Numerals (0, 1, 2, etc.)
 - Non-alphanumeric (#, &, !, %, @, ?, -, *)
 - The password cannot contain your first name, last name or email address
- 3. Confirm the password in the **Repeat password** field. Once confirmed, a ✓ appears.

NOTE: For security precaution, passwords expire every 84 days. At that time, you will be prompted to verify your identity using Multi-factor Authentication (MFA) to establish a new password.



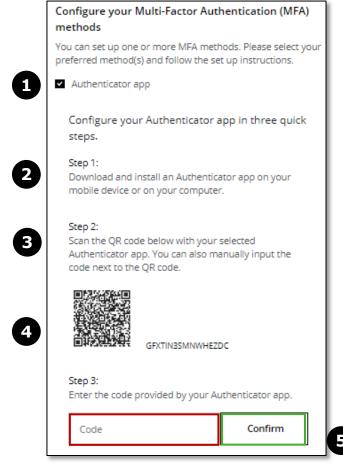
Set up Multi-Factor Authentication (MFA)

There are two MFA options: (1) **Authenticator App** and (2) **Mobile phone**. You may select one or both options. Below are instructions to set up the **Authenticator App MFA**. Instructions to set up the **Mobile phone MFA** are provided on the next page.

There are multiple types of Authenticator apps from which to choose (i.e., Microsoft Authenticator, Google Authenticator, etc.)

Set up Authenticator App MFA

- 1. Select Authenticator app.
- 2. Download and install the desired Authenticator app.
- 3. Follow instructions specific to the downloaded Authenticator app to scan the barcode.
- 4. Once the bar code is scanned, enter the Code provided.
- 5. Select Confirm.
- 6. After entering the code OTP application registration is successful.
- 7. If you have any questions regarding setting up the Authenticator App MFA, contact the Global Help Desk at +1 718-354-1249.





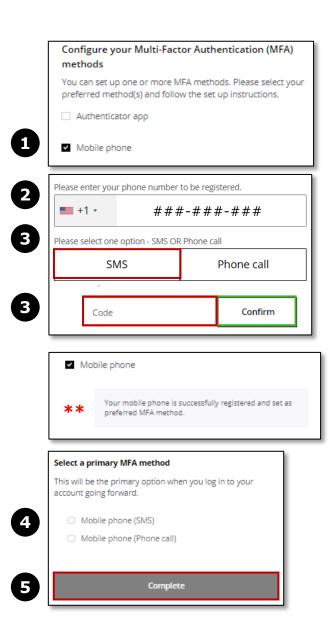


OTP application registration successful

Your OTP application has been registered! You will now be able to log in using your authenticator application.

Set up Mobile phone MFA

- 1. Select Mobile phone.
- 2. Select the country code from the drop down and enter the phone number to be registered.
- 3. Select **SMS** to receive a text message or select **Phone call**:
 - If you select SMS, you will receive a text message. Enter the code received and select Confirm.
 - If you select **Phone call**, you will receive a phone call with a recording to press a number to continue. You will then receive a code. Enter the code and select **Confirm**.
- **Once you select **Confirm**, a message appears indicating that your MFA is your mobile phone is successfully registered.
- 4. Select your primary MFA method based on whether you want to receive a SMS(text) or phone call.
- 5. The "Complete" button becomes active. Select Complete.



When your CIAM registration is completed, you will receive an **Activation** successful notice.

If you select the "here" link in the notice, you will be able to update your profile (password, Language, MFA, etc.) via the **User self-service** options. Please refer to the <u>Reset Password, MFA and Other Information</u> page for instructions to update this information.

If you have any questions regarding CIAM Registration, contact the Global Help Desk at +1 718-354-1249.

To access the GPS Vendor Portal, exit this screen. Access <u>GPS Vendor</u> <u>Connect</u> and click <u>Login</u> button on the upper right of the <u>GPS Vendor Portal</u> landing page.



Activation successful

You have successfully completed your account setup!

Forgot Password

If you forget your password, follow the below steps to establish a new password .

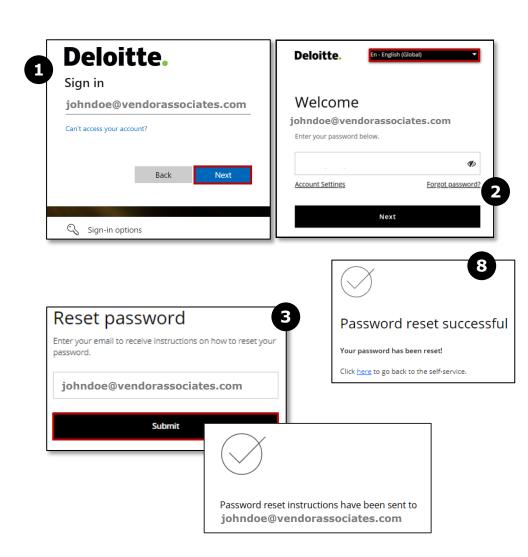
 Access <u>GPS Vendor Connect</u> and click <u>Login</u> button on the upper right of the <u>GPS Vendor Portal</u> landing page.

NOTE: Your account will be locked after five (5) failed attempts. You will need to wait 30 mins before retrying.

- 2. Select Forgot Password.
- At the Reset password screen, enter your email address and select Submit. A notice will appear indicating an email was sent to your inbox. You will receive an email from account.services@deloitte.com containing a password reset link. If the email is not in your inbox, please check your spam/junk folder.

NOTE: Passwords cannot be reset within 24 hours of a previous password reset.

- 5. Select the "here" in the email to reset your password.
- Complete authentication steps as directed.
- 7. Enter and confirm the new password (being sure to use the password criteria provided on the screen and listed on the <u>Create a password</u> page). Select **Reset**.
- 8. The **Password reset successful** message appears.



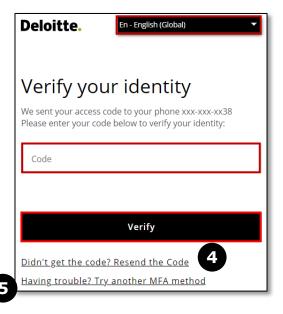
Reset Password, MFA and Other Information

At any point you can change your password, Language or MFA preference and other information by performing the following steps.

- 1. Access GPS Vendor Connect and click Login or select https://account.deloitte.com/dis.
- 2. Enter your email address and click **Next**.
- Click Account Settings to open the User self-service page.
- 4. Enter your password and click Next.
- 5. If you do not receive a Code, select **Resend the Code**.
- 6. If you are having trouble receiving the code, select **Try another MFA method**.







Reset Password, MFA and Other Information (cont'd)

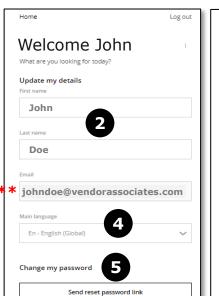
Update one or more preferences as follows:

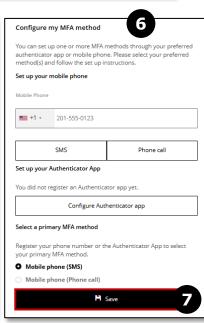
- Select User self-service.
- Change your first or last name.
- Email addresses cannot be updated. Contact the Help Desk at +1 718-354-1249 to register new email address and remove former address.
 You must also register the new email address in the GPS Vendor Portal.
- 4. Modify the Language preference.
- 5. Change password by selecting **Send reset password link.**

NOTE: Passwords cannot be reset within 24 hours of a previous password reset.

- A notice appears at the top of the screen indicating that an email was sent to your inbox. Select Close to exit the notice. You will receive an email from <u>account.services@deloitte.com</u> containing password reset link. Please check the spam/junk folder if email is not received.
- Select the "this link" in the email to reset your password. Complete authentication steps as directed. Enter and confirm the new password (being sure to use the password criteria provided on the screen or listed on the <u>Create a password</u> page). Select **Reset**.
- Select here to return to User self-service to continue with other updates.
- 6. Follow the same steps under <u>Set up Multi-Factor Authentication (MFA)</u> to update your MFA preference.
- 7. Select **Save** when preferences are updated.
- 8. Select Log out to exit.



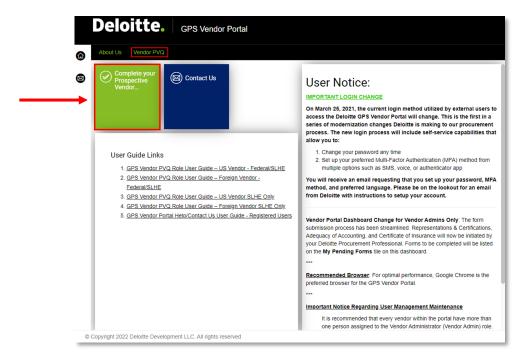




New Vendor Dashboard

Complete Prospective Vendor Questionnaire

When the first individual registering for your organization logs into the GPS Vendor Portal, the below dashboard appears. The next step is to compete the **Prospective Vendor Questionnaire (PVQ)**. For assistance completing the PVQ, select one of the following user guides under **the User Guide Links** tile. REMINDER: The individual who completes the PVQ will serve as the Vendor Admin, maintaining the vendor's user site access, organization profile, and other vendor-specific requirements.



- CWS Portal Vendors Select Foreign Vendor SLHE Only or US Vendor SLHE Only.
- GPS Vendor Portal and CWS Portal Vendors (supporting Federal and SLHE) Select Foreign Vendor Federal/SLHE or US Vendor Federal/SLHE.

User Dashboards

Vendor Admin Dashboard

Once the PVQ is approved, the individual submitting the PVQ is assigned the Vendor Admin role. Also, the Vendor Admin can assign this role to any individual registered in the GPS Vendor Portal for their organization. The next time you access the GPS Vendor Portal, the Vendor Admin dashboard on page 22 appears.

The Vendor Admin role allows you to update the PVQ (which generates the Vendor Profile), complete various forms such as Certificates of Insurance, Representation & Certifications, and Adequacy of Accounting Surveys, change user roles for individuals registered with your organization, complete invoice activities only applicable to vendors supporting specific federal and SLHE engagements, and other administrative actions.

For guidance on completing various administrative functions, select **GPS Vendor Portal Vendor Administrator Role User Guide** under the **User Guide Links** tile.

Vendor User Dashboard

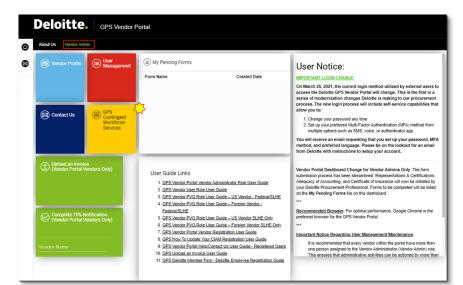
Once you are approved as a Vendor User and have established your login credentials, the Vendor User dashboard on page 23 appears when you access the GPS Vendor Portal. The Vendor User role allows you to view your organization's Vendor Profile. For GPS Vendor Portal Users, you can submit invoices and 75% Notifications from your dashboard.

For guidance on completing GPS Vendor User functions, select GPS Vendor User Role User Guide under the User Guide Links tile.

NOTE: CWS Portal users will select "GPS Contingent Workforce Services" on the dashboard to submit invoice and perform other CWS-related activities.

Vendor Admin Dashboard

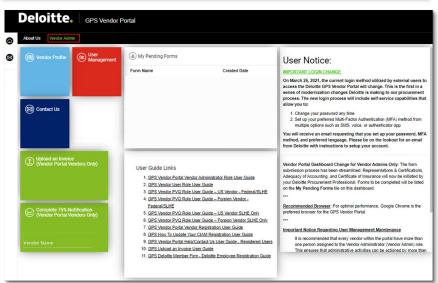
GPS Vendor Portal and CWS Portal Vendors



CWS Portal *Only* Vendors / GPS Vendor Portal <u>and</u> CWS Portal Users Vendor Admin Dashboard (supporting both work streams)



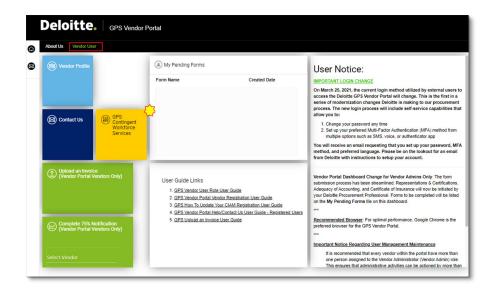
NOTE: The CWS tile will only appear on your dashboard if the vendor has a profile in the GPS Vendor Portal <u>and</u> CWS Portal.



GPS Vendor Portal *Only* Users – Vendor Admin Dashboard (vendors only supporting specific federal and SLHE engagements)

Vendor User Dashboard

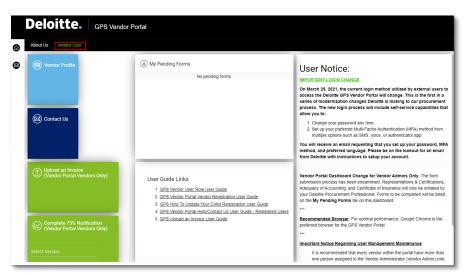
GPS Vendor Portal and CWS Portal Vendors



CWS Portal Only Vendors / GPS Vendor Portal <u>and</u> CWS Portal Users Vendor User Dashboard (supporting both work streams)



NOTE: The CWS tile will only appear on your dashboard if the vendor has a profile in the GPS Vendor Portal <u>and</u> CWS Portal.



GPS Vendor Portal *Only* Users – Vendor User Dashboard (vendors only supporting specific federal and SLHE engagements)

Where to Get Help?

Contact the following teams for specific access questions:

- CIAM contact Global Help Desk at +1 718-354-1249.
 - CIAM Registration
 - Change Email Addresses
 - Language Setting
 - Multi-Factor Authentication (MFA)
 - Passwords
 - User Profile Updates (CIAM profile only)
- CWS Portal Contingent Workforce Services Portal Support team at cws@deloitte.com.
- GPS Vendor Portal GPS Vendor Portal System Management team at <u>usgpsvendorportalsystemmgt@deloitte.com</u>.

We hope this GPS Vendor Registration User Guide has been helpful in explaining how prospective vendors register for the GPS Vendor Portal.

For more information, please visit the Deloitte GPS Vendor Connect information pages.



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